



Christopher Tao

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Chris joined Kidmans in November 2024, bringing with him over a decade of experience in the financial services industry. With 11+ years working alongside high-net-worth individuals, families, not-for-profits, and sophisticated investors, Chris has built a strong reputation for delivering thoughtful, client-focused outcomes.

Holding a Bachelor of Business (Accounting) and a Graduate Diploma in Financial Planning, Chris combines technical expertise with practical insight gained through roles as an Advice Associate, Associate Advisor, and Senior Paraplanner. His diverse background allows him to navigate complex financial strategies with confidence and precision.

Outside of work, Chris enjoys staying active at the gym, experimenting in the kitchen, and unwinding with long walks. A passionate football fan, he's a loyal supporter of Manchester United and never misses a chance to follow the action.

Qualifications

- Bachelor of Business (Accounting) - Monash University
- Graduate Diploma of Financial Planning (GradDipFinPlan)

Specialisations

- Portfolio Construction & Asset Allocation
- Superannuation & Retirement Planning
- Financial Modelling & Scenario Analysis
- Wealth Creation Strategies (Investments)
- Wealth Protection & Personal Risk Insurance
- Estate Planning & Intergenerational Wealth Transfer
- Strategic Debt Management

Services

- Wealth Management