



Joe Zanca

Suite 4, 255 Whitehorse Road
Balwyn VIC 3103

p: 03 9836 2900

e: joe@kidmanspartners.com.au

Prior to merging with Kidmans Partners in August of 2024, Joe was the Managing Director of Zanacorp an Accounting/Financial Planning Practice located in Elsternwick.

Joe's professional advisory experience has spanned over 35 years in the disciplines of both Accounting/tax and financial planning, being both a Chartered Accountant and academically decorated Certified Financial Planner.

During this time in practice he has built an expansive body of technical knowledge and developed a deep mutually successful client base and trusting relationships empowering his clients to make optimal outcomes.

Joe is passionate about helping clients, investment markets and supporting his favourite football team the Melbourne Demons.

If you would like to arrange a meeting with Joe, please contact his assistant, Carolyn Mackay, at carolynm@kidmanspartners.com.au. Carolyn will be happy to assist you.

Qualifications

- Bachelor of Business (Distinction)
- Diploma of Financial Planning
- Chartered Accountant (CA)
- Certified Practising Accountant (CPA)
- Certified Financial Planner (CFP)

Specialisations

- Strategic Business Structuring & Restructuring
- Tax Effective Investment Planning
- SMSF & Superannuation
- Wealth & Investment Planning
- Retirement & Estate Planning Taxation Advice and Business Structuring & Restructuring

Industries

- Executives & HNW Investment Strategies/HNW Investment Strategies
- Business to Business & Wholesale Services Services
- Retail & Pharmacy/Pharmacy
- Wholesale Services

Services

- Business Advisory & Mentoring
- Wealth Management
- Self Managed Superannuation Funds
- Investments
- Managed Investments & Income Pool