



Prashneel Karan

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Prashneel joined Kidmans Partners in 2011 and has since built a rewarding career with the firm spanning more than a decade. Over that time, he has developed lasting relationships with clients across a diverse range of backgrounds, helping them navigate life's key financial milestones with confidence and clarity.

Prashneel works with clients across two core areas in financial planning and mortgage broking. On the financial planning side, his expertise spans retirement planning, superannuation, self-managed superannuation funds, wealth protection, and cash flow management. As a mortgage broker, Prashneel helps clients find the right finance solution, whether they are looking to buy a home, a vehicle, or fund plant and equipment.

Prashneel believes good advice should be straightforward. He takes the time to understand what each client is trying to achieve and builds a plan around that, whether they are just starting out or looking to make the most of what they have already built.

Outside of work, Prashneel enjoys spending quality time with his wife Priya and their two children. He is also a passionate Arsenal supporter and rarely misses a match, early morning kickoffs and all.

Qualifications

- Bachelor of Accounting Certified Financial Planner (CFP)
- Diploma of Financial Planning (DipFP)
- Certificate IV in Finance and Mortgage Broking

Specialisations

- Retirement Planning
- Superannuation
- Self Managed Superannuation Funds
- Cash flow Management
- Mortgage Broking
- Wealth Protection

Services

- Self Managed Superannuation Funds
- Lending
- Wealth Management