



Rod Geilman

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Rod joined Kidmans Partners in November 2019. He has an extensive amount of experience in the financial planning industry and is committed to providing highly personalised strategic advice designed to achieve your lifestyle and financial aspirations.

As a trusted advisor to a wide range of clients, Rod understands that everyone's situation is unique, and it is this professional and personable approach that allows him to work closely with clients to create clarity, insight and partnership, three very important factors in identifying and achieving both their short term and long term goals.

Qualifications

- Bachelor of Business (Accounting and Economics)
- Diploma of Financial Planning (DipFP)
- Certified Financial Planner (CFP)
- Stanford Graduate School of Business – Strategic Leadership

Specialisations

- Getting it - Cash flow Management
- Growing It – Wealth Creation, Superannuation, Investment Strategies
- Positioning It – Debt Management
- Protecting It – Wealth Protection (Risk Insurance)
- Enjoying It – Retirement Planning
- Sharing It – Estate Planning

Industries

- Aged Care

Services

- Self Managed Superannuation Funds
- Wealth Management