



## Stephanie Saw

Suite 4, 255 Whitehorse Road  
Balwyn VIC 3103

p: 03 9831 2901

e: [stephanie@kidmanspartners.com.au](mailto:stephanie@kidmanspartners.com.au)

Stephanie brings over a decade of comprehensive experience to the financial services industry, specialising in translating intricate financial strategies into clear, compliant, and actionable wealth management plans. Known for her analytical precision, technical expertise, and methodical approach, she works closely with senior advisory teams to conduct deep strategy research, sophisticated financial modeling, and the construction of comprehensive Statements of Advice (SOAs).

Over her 10+ years in the industry, Stephanie has built a strong reputation for her dedication to the client journey, genuinely enjoying the process of working alongside individuals and families to help them achieve long-term financial security. Her areas of specialisation include complex superannuation strategy, wealth preservation, and tax-effective estate planning. To deliver a seamless, holistic service, she regularly collaborates with cross-industry accounting and legal professionals, while working closely with internal administration teams to ensure the flawless implementation of every strategy.

Outside of the office, Stephanie enjoys staying active with a casual game of badminton or a focused pilates session. To unwind and recharge, she loves spending quiet time at home listening to music and crafting projects. She also embraces a spirit of adventure, whether she is packing a bag for a spontaneous weekend road trip or exploring local art galleries.

### Qualifications

- Bachelor of Accounting (Commerce)
- Certificate RG146
- Certificate IV in Finance and Mortgage Broking