



Van Le

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Van is an experienced financial planning professional recognised for her attentive, client-first approach and strong technical expertise. She is passionate about building meaningful relationships and takes pride in understanding her clients' needs. Van specialises in developing and implementing tailored strategies across superannuation, retirement planning, wealth protection, social security entitlements, and aged care, and is highly skilled in navigating complex scenarios to deliver clear, practical recommendations. Outside of work, Van enjoys listening to music, staying active, and expanding her knowledge through podcasts. She also loves cooking and spending quality time with her two boys.

Qualifications

- Bachelor of Commence (Financial Planning)

Industries

- Certificate IV in Finance and Mortgage Broking